Notice of Convening the 1st Extraordinary General Meeting of Shareholders ("**EGM**") of 2024

Vital content notes:

●Date of EGM: 11 April 2024

●Online voting system adopted for this EGM: Shanghai Stock Exchange Online Voting System for General Meetings of Shareholders

I.Basic information on the convening of the meeting

(I) Type and session of this EGM

1st Extraordinary General Meeting of Shareholders of 2024

(II) Convener of this EGM: Board of Directors

(III) Voting method: The voting method to be adopted at the EGM is both on-site voting and internet voting

(IV) Date, time and address of the on-site meeting

Date and time of convening: 10:00 a.m. on 11 April 2024

Place of convening: Conference Room on the fifth floor of Fangda Carbon Office Building, Haishiwan Town, Honggu District,Lanzhou City, Gansu Province.

(V) System, Starting and Ending Dates ,Voting Hours for Internet Voting

Internet voting system: Shanghai Stock Exchange Online Voting System for General Meetings of Shareholders

Starting and ending time of internet voting: from 11 April 2024 to 11 April 2024

Adopting the Shanghai Stock Exchange online voting system, the voting hours for voting through the voting platform of the trading system is the trading periods on the day of the EGM, i.e., 9:15-9:25, 9:30-11:30 and 13:00-15:00; and the voting hours for voting through the Internet voting platform is 9:15-15:00 on the day of the EGM.

(VI) Voting Procedures for Accounts Involving securities margin trading , refinancing business, Repo and Shanghai Stock Connect Program Investors

Voting involving accounts related to securities margin trading, refinancing business, Repo and investors of Shanghai Stock Connect shall be executed in accordance with the relevant provisions of the *Self-disciplinary Supervision Guidelines No.1 for Listed Companies of the Shanghai Stock Exchange-Standardized Operation* and other relevant regulations.

II. Agenda of the meeting

Matters to be considered at the EGM and type of shareholder voting

Number	Proposals	Type of Voters

		A-shareholder
Voting proposals not subject to cumulative voting mechansim		
1	Proposal to Change Part of the investment projects using raised funds	√

i. The media in which the proposal have been disclosed and the disclosure time

The aforementioned proposal has been deliberated and approved at the 32nd Meeting of the 8th Session of the Board of Directors and the 22nd Meeting of the 8th Session of the Supervisory Board of the Company held on 22 March 2024. The content of the relevant announcement was disclosed on Shanghai Securities News, China Securities Journal and the official website of Shanghai Stock Exchange (http://www.sse.com.cn) on 22 March 2024.

ii. Proposals to count votes separately for small and medium-sized investors: proposal 1

III. Notes on Voting at the General Meeting of Shareholders

(I) Shareholders of the Company exercising their voting rights through the online voting system for the general meeting of the Shanghai Stock Exchange may either log on to the voting platform of the trading system (through the trading terminals of the securities companies designated for trading) to cast their votes, or log on to the Internet voting platform (website: vote.sseinfo.com) to cast their votes. For investors who need to log on to the Internet voting platform for the first time to vote, they need to complete the shareholder identification. Please refer to the instructions on the website of the Internet voting platform for details.

(II) For shareholders holding multiple shareholder accounts, the number of voting rights that can be exercised is the sum of the number of ordinary shares of the same class and preferred shares of the same variety held in all shareholder accounts under their names.

Shareholders holding multiple shareholder accounts who participate in the online voting at the EGM through the Exchange's online voting system may participate through any of their shareholder accounts. After voting, it is deemed that all of the ordinary shares of the same class and the preferred shares of the same variety under all of his/her shareholders' accounts have voted separately for the same opinion.

In the event that a shareholder holding multiple shareholder accounts repeatedly votes through multiple shareholder accounts, the voting opinions of the same class of ordinary shares and the same variety of preferred shares under all of his/her shareholder accounts shall be based on the results of the first vote for each class and variety of shares respectively.

(III) In the event that the same voting right is repeatedly voted through on-site, the Exchange's online voting platform or other means, the result of the first vote shall prevail.

(IV) Shareholders shall only submit their votes after they have voted on all proposals.

IV. Who should attend the meeting

(I) Shareholders of the Company who are registered with China Securities Depository & Clearing Corporation, Shanghai Branch after the close of business on the Share Registration Date are entitled to attend the Shareholders' General Meeting (details are set out in the table below) and may appoint proxies in writing to attend the meeting and vote. Such proxy do not have to be a shareholder of the Company.

Stock type	Code	Abbreviation	Record date
A-share	600516	Fangda Carbon	3 April 2024

(II) Directors, supervisors and senior management of the Company.

(III) Lawyers engaged by the Company.

(IV) Other persons

V. Meeting registration method

(I) Individual shareholders attending the meeting in person shall present their identity cards and shareholders' account cards; those who delegate others to attend the meeting shall present their identity cards, power of attorney and shareholders' account cards. If a legal person shareholder attends the meeting, it shall be represented by the legal representative or an agent entrusted by the legal representative. If the legal representative attends the meeting, he/she shall present his/her ID card, a copy of the business licence with the seal of the legal person affixed on it and the shareholders' account card; if it is the agent entrusted by the legal representative who to attend the meeting, the agent shall also provide his/her ID card and a written power of attorney issued in accordance with the law by the legal person shareholder.

(II) Registration time: 9:00 to 12:00 and 14:00 to 17:00 on 10 April 2024 (Wednesday).

(III) Place of registration and contact

Place of registration and contact: Secretariat of the Board of Directors, Office Building of the Company, Hai Shi Wan Town, Honggu District, Lanzhou City, Gansu Province

Tel: 0931-6239195

Fax: 0931-6239221.

VI. Other matters

Shareholders attending the on-site meeting are responsible for their own accommodation, food and travelling expenses.

The Board of Directors of Fangda Carbon New Material Co., Ltd.

23 March 2024