

Ad hoc announcement pursuant to Art.53 LR

Fangda Carbon New Materials Co., Ltd.
Announcement Regarding the 2025 Profit Distribution Proposal
and the 2026 Interim Dividend Plan

The Board of Directors and all directors of the Company hereby certify that this announcement contains no false statements, misleading information or material omissions, and accept legal responsibility for the truthfulness, accuracy and completeness of its contents.

Important Notice:

- Dividend per share: A cash dividend of RMB 0.00732 per share (including tax) will be paid; no bonus shares will be issued, and no capital reserve will be converted into share capital.
- This profit distribution shall be based on the total issued share capital as recorded on the record date for the rights distribution, less the number of shares held in the Company's dedicated share buyback securities account. The specific date will be specified in the announcement regarding the implementation of the rights distribution.
- Should there be any changes to the Company's total issued share capital or the number of shares held in the Company's dedicated share buyback securities account prior to the record date for the rights distribution, the Company intends to maintain the total profit distribution ratio unchanged, whilst adjusting the distribution per share accordingly, and will announce the specific adjustments separately.
- This proposed profit distribution plan and the 2026 interim dividend plan have been reviewed and approved by the seventh meeting of the Company's Ninth Board of Directors, and are still subject to approval by the Company's General Meeting of Shareholders.
- This proposed profit distribution plan does not involve any circumstances that may trigger the imposition of other risk warnings as stipulated in Article 9.8.1, Paragraph 1, Item (8) of the Shanghai Stock Exchange Listing Rules.

I. Details of the 2025 Profit Distribution Proposal

(1) Specific details of the profit distribution proposal

As audited by Da Xin Certified Public Accountants LLP, as at 31 December 2025, the parent company of Fangda Carbon New Materials Technology Co., Ltd. (hereinafter referred to as the "Company") had year-end undistributed profits of RMB 6,357,127,815.08. Pursuant to a resolution of the Board of Directors, the Company proposes to distribute profits for the 2025 financial year based on the total issued share capital registered on the record date for the rights issue, less the number of shares held in the Company's share buyback special securities account. The proposed profit distribution is as follows:

The Company proposes to distribute a cash dividend of RMB 0.00732 per share (including tax) to all shareholders. As at 28 April 2026, the Company's total share capital stood at 4,025,970,368 shares. and after deducting 209,113,465 shares held in the dedicated share repurchase account, the total stands at 3,816,856,903 shares. Based on this calculation, the Company intends to distribute a cash dividend of RMB 27,939,392.53 (including tax), representing 30.03% of the net profit attributable to shareholders of the listed company for the 2025 financial year.

Should there be any changes to the Company's total share capital and/or the number of shares entitled to participate in the distribution of rights between the date of this announcement and the record date for the distribution of rights, due to factors such as the disposal of repurchased shares,

the Company intends to maintain the total profit distribution ratio unchanged, adjust the distribution ratio per share accordingly, and announce the specific adjustments separately.

This proposed profit distribution plan and the 2026 interim dividend plan are subject to approval by the shareholders' meeting.

(2) Explanation that the Company's profit distribution matters do not trigger other risk warning scenarios

Item	This financial year:	Previous financial year:	The year before last year
Total cash dividends (RMB)	27,939,392.53	202,665,473.58	0
Total share buybacks and cancellations (RMB)	0	0	0
Net profit attributable to shareholders of the listed company (RMB)	93,042,230.07	186,021,771.78	416,237,631.36
Retained earnings in the parent company's financial statements at the end of the current year (RMB)	6,357,127,815.08\		
Total cumulative cash dividends for the last three financial years (RMB)	230,604,866.11\		
Total cumulative share buybacks and cancellations for the last three financial years (RMB)	0\		
Average net profit for the last three financial years (RMB)	231,767,211.07\		
Total cumulative cash dividends and share buybacks and cancellations for the last three financial years (RMB)	230,604,866.11\		
Is the total cumulative cash dividends and share buybacks and cancellations for the last three financial years less than RMB 50 million?	No\		
Cash dividend payout ratio (%)	99.50\		
Is the cash dividend payout ratio less than 30%?	No\		
Does this constitute a circumstance that may result in the imposition of other risk warnings as stipulated in sub-paragraph (viii) of paragraph 1 of Article 9.8.1 of the Stock Listing Rules?	No		
Item	6,357,127,815.08\		

II. 2026 Interim Cash Dividend Plan

In order to further increase the frequency of dividend payments and enhance returns for investors, and in accordance with the requirements of laws, regulations, and normative documents such as the Company Law of the People's Republic of China, the Securities Law of the People's Republic of China, Guideline No. 3 on the Supervision of Listed Companies – Cash Dividends of Listed Companies, and the Shanghai Stock Exchange Listing Rules, as well as the Company's Articles of Association, the Board of Directors hereby requests the General Meeting of Shareholders to

authorise the Board to formulate and implement the 2026 interim cash dividend proposal: Provided that the conditions for the 2026 interim dividend are met and that such distribution does not affect the Company's normal operations and sustainable development, the Board proposes to formulate the 2026 interim cash dividend plan and implement the distribution of rights within the prescribed timeframe. The maximum amount of the 2026 interim dividend shall not exceed the net profit attributable to shareholders of the listed company for the current period. The term of this authorisation shall commence on the date of approval by the 2025 Annual General Meeting and shall continue until the date of the Company's 2026 Annual General Meeting.

III. Decision-making Procedures Followed by the Company

On 28 April 2026, the Company convened the seventh meeting of the Ninth Board of Directors, at which the "Proposal on the 2025 Profit Distribution Plan and the 2026 Interim Dividend Plan" was deliberated and approved. This profit distribution plan complies with the profit distribution policy stipulated in the Articles of Association.

IV. Risk Disclosure

This proposed profit distribution plan and the 2026 interim dividend scheme have been formulated in light of the Company's actual operational and developmental circumstances and future capital requirements, whilst taking into account the interests of shareholders. They aim to actively reward shareholders and share the fruits of the Company's operations, and are in compliance with profit distribution regulations. They will not affect the Company's normal operations or long-term development. This proposed profit distribution plan and the 2026 interim dividend scheme are subject to approval at the 2025 Annual General Meeting. Investors are advised to be aware of the associated investment risks.

Hereby announced

Fangda Carbon New Materials Co., Ltd.

Board of Directors

29 April 2026